

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

GT Real Estate Holdings, LLC,

Debtor.¹

)
) Chapter 11
)
) Case No. 22-10505 (KBO)
)
)
) **Re: D.I. 9, 52, 59**
)

NOTICE OF FILING OF UPDATED DIP BUDGET

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. On June 2, 2022, the debtor and debtor in possession (the “**Debtor**”) in the above-captioned case filed the *Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to Obtain Post-Petition Financing, (II) Granting Liens and Super-Priority Claims, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief* [D.I. 9] (the “**DIP Motion**”) with the United States Bankruptcy Court for the District of Delaware (the “**Court**”). Attached as **Exhibit B** to the DIP Motion was the DIP Credit Agreement (the “**Proposed DIP Credit Agreement**”) with the DIP Budget attached.
2. Attached hereto as **Exhibit 1** is the Updated Dip Budget.

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¹ The Debtor and the last four digits of its taxpayer identification number are: GT Real Estate Holdings, LLC

Dated: June 27, 2022

Respectfully submitted,

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*Proposed Counsel to the Debtor and
Debtor-in-Possession*

(9589). The location of the Debtor's principal office is 800 South Mint Street, Charlotte, NC 28202.